

## Key Features

- Automated Loan and Lease Boarding
- User-Defined Checklists and Activities
- Customer, Deal, and Collateral Tracking
- Document and Exception Tracking
- Enterprise Reporting

**Shaw Systems Associates, Inc.** has been helping financial services organizations streamline their operations since 1967. Our software solutions include consumer, commercial, and lease servicing, as well as collections and recovery. More than 300 clients in eight countries have enhanced their business by implementing our products.

**W**ith recent changes in the economy and increased competition, managing accounts is becoming more of a challenge. Institutions strive to reduce costs while enhancing the customer experience. Shaw Systems provides a robust solution which leverages automation and makes your resources more effective.

**CREDITSTREAM** is an advanced pipeline, tracking, and workflow solution with facilities for managing deal, customer, and loan/lease components, including reporting.

Shaw Systems' solution provides broad features and flexibility to generate better results with fewer resources. Organizations can improve the consistency and quality of customer interactions and ensure that internal resources are compliant with corporate standards.

We bridge the gap between back-office event data and front-end customer management to empower associates to make the best decisions quickly. Automation is key, and we provide a flexible tool set for tailoring events, activities, and correspondence. Shaw Systems' industry-leading solutions strengthen our customers.

Financial organizations can obtain business faster and at a lower cost with Shaw Systems' solutions. Expanding customer relationships with competitive offerings, while managing risk, increases our clients' competitive advantage. Our customer-centric enterprise suite of products can enhance every process.



## Highlights

- Streamlines and Expedites Loan or Lease Processing
- Electronic Boarding to Servicing Systems
- Date-Initiated Activities
- Intuitive Screens and Maintenance Parameters
- Centralized Credit Information
- Automated Account Tracking
- Improved Accuracy and Data Integrity
- Centralized Portfolio Management
- Promotes a More Paperless Environment
- Enables User-Driven Portfolio Reporting
- Provides Comprehensive Collateral Tracking
- User-Defined Documentation Generator

## BEST PRACTICES

Shaw Systems' resources have over 40 years of experience working with banks, finance companies, and credit unions. We bring industry best practices to each project to ensure that customers achieve the highest ROI possible. Our goal is to help reduce costs, streamline processes, leverage critical data, and capitalize on market opportunities.

## DECISION MANAGEMENT TOOLS

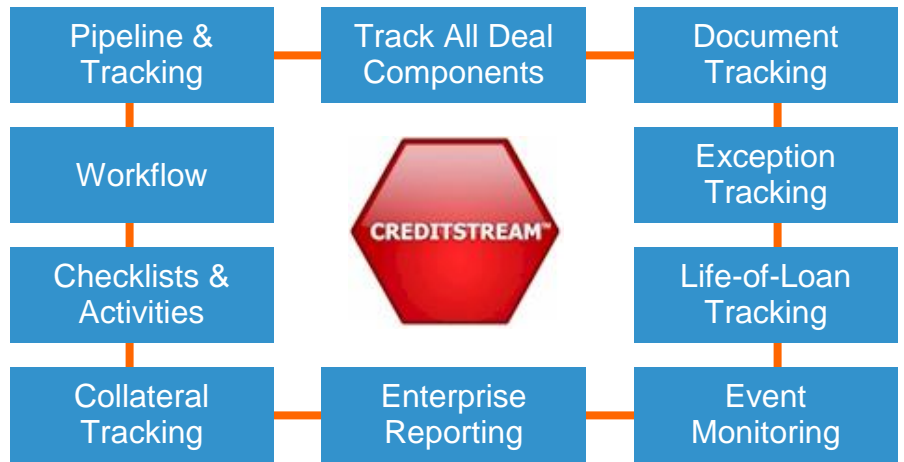
**CREDITSTREAM** applies user-defined checklists to the deal components based upon product type or additional criteria. Each deal can contain information about customers, loans, and collateral. This solution automatically tracks documents or exceptions for deal components identified as missing from the import. Exceptions are created on demand.

## WORKFLOW AUTOMATION

**CREDITSTREAM** schedules activities in the future for purpose of lien perfection and other life-of-loan items such as financial statements, appraisals, UCCs, and more. This solution monitors events associated with a loan or lease while maintaining additional information not typically stored or gathered during the origination process.

## MANAGEMENT REPORTING

Shaw Systems provides a powerful reporting suite geared towards managing the environment, internal resources, and channel partners. Included in this offering is the ability to integrate customer-specific key performance indicator metrics with industry-standard reports. Comprehensive portfolio management fosters a competitive advantage for our customers.



## Company Profile

- Delivering Exceptional Products for Over 40 Years
- Serving the Largest Banks and Finance Companies
- Solutions Deployed on Over 100,000 Desktops
- Supporting Over \$300 Billion in Assets on Shaw Software
- Vast Auto Finance Expertise and Capabilities
- Industry Leadership with World-Class Products
- Expert Management and Technology Consulting Division
- Exceptional Product Value and Comprehensive Support

